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*Electronically filed
on June 19, 2006*

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UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

**In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.**

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06 10726 LBR
 Case No. BK-S-06 10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

**In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.**

Chapter 11

**In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,
 LLC,
 Debtor.**

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.**

**STATEMENT OF BOLICK & BOYER PURSUANT
 TO BANKRUPTCY RULE 2019
 (AFFECTS ALL DEBTORS)**

**In re:
 USA SECURITIES, LLC,
 Debtor.**

Hearing Date: N/A
 Hearing Time: N/A

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

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CERTIFICATE OF SERVICE

1. We filed the following document(s) on June 19, 2006:

BANKRUPTCY RULE 2019 STATEMENT OF BOLICK & BOYER

2. I served the above-named document by the following means to the persons as listed below:

■ a. **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

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- 14
- 15
- 16 ■ b. **United States mail, postage fully prepaid** (list persons and addresses):
- 17 JOSHUA D. BRYSK
Law Offices of James G. Schwartz
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Pleasanton, CA 94588
- 18
- 19 RICHARD J. MASON
130 Pinetree Lane
Riverwoods, IL 60015
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- 21 NICHOLAS J. SANTORO
400 S. Fourth Street 3rd Floor
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- 23 MICHAEL M. SCHMAHL
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- 27 PATRICIA K. SMOOTS
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1 BRADLEY J. STEVENS
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3 Phoenix, AZ 85012

4 GREGORY J. WALCH
5 400 S. Fourth Street, 3rd Floor
6 Las Vegas, NV 89101

7 WILLIAM E. WINFIELD
8 POB 9100
9 Oxnard, CA 93031

10 c. **Personal Service** (list persons and addresses):
11 I personally delivered this document to the persons at these addresses.

12 For a party represented by an attorney, delivery was made by handing the document(s)
13 to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person
14 in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the
15 office.

16 For a party, delivery was made by handing the document(s) to the party or by leaving
17 the document(s) at the person's dwelling house or usual place of abode with someone of
18 suitable age and discretion residing there.

19 c. **By direct email** (as opposed to through the ECF System) (list persons and email addresses):

20 Annette Jarvis
21 AJarvis@rqn.com

22 Based upon the written agreement of the parties to accept service by email or a court order, I
23 caused the document(s) to be sent to the persons at the email addresses listed below. I did not
24 receive, within a reasonable time after the transmission, any electronic message or other
25 indication that the transmission was unsuccessful.

26 e. **By fax transmission** (list persons and fax numbers)

27 Based upon the written agreement of the parties to accept service by fax transmission or a court
28 order, I faxed the document(s) to the persons at the fax numbers listed below. No error was
29 reported by the fax machine that I used. A copy of the record of the fax transmission is
30 attached.

31 f. **By messenger:**

32 I served the document(s) by placing them in an envelope or package addressed to the persons
33 at the addresses listed below and providing them to a messenger for service. (A declaration by
34 the messenger must be attached to this Certificate of Service).

35 I declare under penalty of perjury that the foregoing is true and correct.

36 Dated 19th day of June, 2006.

37 Susan Gerace
38 Name

39 /s// Susan Gerace
40 Signature
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